

# Cautious Portfolio

## Sales Aid - For Internal Use Only

### April 2020 - GBP



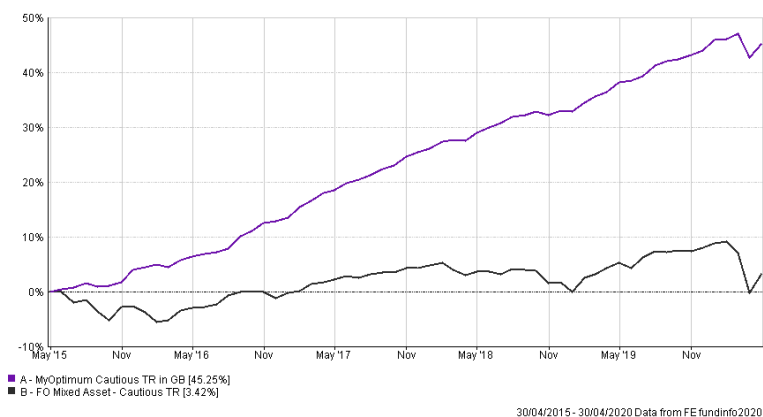
For Professional Clients Only

### Portfolio Objective

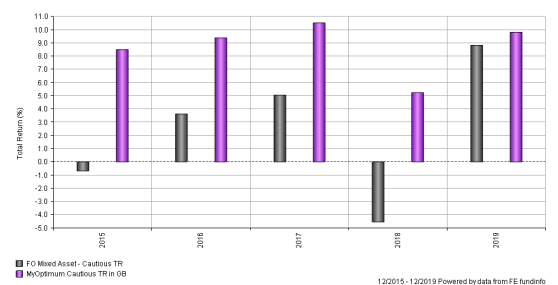
The portfolio has been established with the primary aim of providing a strategy entirely focused on growing the wealth of investors over the medium to long term in a risk efficient manner. The portfolio will invest in a range of different asset classes, including equities, bonds, property, commodities and cash. The funds may also

seek investment diversification by obtaining indirect exposure to alternative asset classes and investment strategies in order to try and achieve its investment objective.

### 5 Yr Performance\*

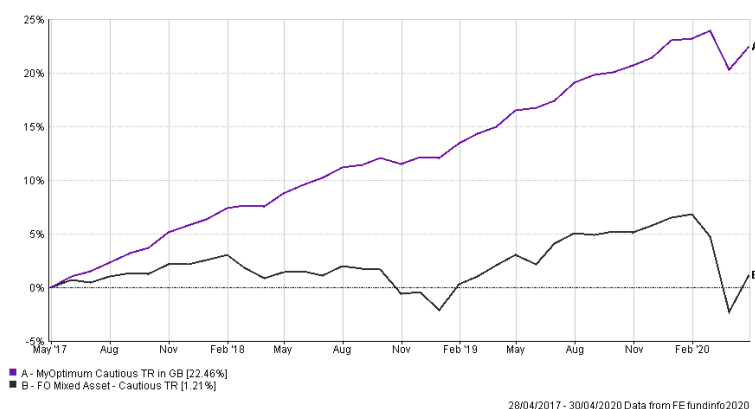


### Discrete Yearly Performance\*



\*The performance figures provided in the comparison graphs do not reflect the actual performance of the MyOptimum Defensive Portfolio but is based on the back tested results of the Defensive Portfolio, which comprises 65% allocation to the P1 Capital Partners Bond and 35% into the Athena Global Cautious Portfolio.

### 3 Year Performance\*



### Top Ten Holdings

P1 Capital Secured Bond	65.00%
Cash	3.31%
Gravis UK infrastructure	3.02%
RL Short Duration Bond	2.84%
Sanlam Multi Strategy	2.60%
L&G Multi Asset return	2.59%
Primary Healthcare Properties	2.09%
Fortem Alternative Growth	1.82%
Tideway Credit B Inc GBP	1.78%
Lightman European	1.76%

MY-Optimum is a trading entity of P1 Capital Partners International Ltd 7 Temasek Boulevard, #12-07 Suntec Tower One, Singapore, 38987 Registered: Genesis Building, PO Box 446, Cayman Islands, KY1-1106 Registered number: SG-350116